A G E N D A
IPERS In-Service Meeting

September 21, 2005
12:00pm – 8:00pm
The Wakonda Club
3915 Fleur Drive -- Des Moines

12:00pm **Welcome**
Kathy Comito, IPERS

12:05pm **IPERS Ethics Policy Review** (Tab 2)
Kelly Lovell, IPERS

12:30pm **Buffet Lunch & Ethics Policy Q & A**

1:00 pm **IPERS' Fiscal Year 2007 Budget Request** (Tab 3)
Donna Mueller, Leon Schwartz & Bob Sharp
IPERS

1:30pm **U.S. Public Pension Plan Trends** (Tab 4)
Keith Brainard, Research Director
National Association of State Retirement Administrators

2:30pm **Understanding Derivatives** (Tab 5)
Donald Plotsky, Head of Product Group
Western Asset Management

3:30pm **Break**

3:45pm **Solving the Investor's Problem** (Tab 6)
Kevin Kneafsey, Senior Investment Strategist
Trey Heiskell, Principal
Barclays Global Investors

4:30 pm **Portable Alpha: Considerations** (Tab 7)
Eileen Neill, Managing Director
Wilshire Associates

5:15pm **Adjourn**

5:30pm **Social Time**

6:30pm **Dinner**

7:15pm **Dinner Speaker** (Tab 8)
Dr. Mark Zandi, Chief Economist & Co-Founder
Economy.com